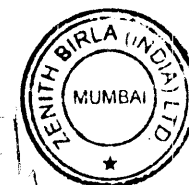



ZENITH BIRLA (INDIA) LIMITED
THE YASH BIRLA GROUP

 Regd. Office : Dalamal House, 1st floor, 206 J.B. Marg, Nariman Point, Mumbai - 400 021.
 Manufacturers of Black & Galvanized Pipes

UNAUDITED FINANCIAL RESULTS STANDALONE FOR THE QUARTER ENDED 30TH JUNE, 2012

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Audited
		(₹. in Lacs)			
1	INCOME FROM OPERATION				
	a) Sales/Income from operation	8,994	10,007	15,183	50,491
	Less: Excise Duty	878	908	1,361	4,354
		8,116	9,099	13,822	46,137
	b) Other Operating Income	943	(374)	75	1,088
	TOTAL INCOME FROM OPERATIONS (NET)	9,059	8,725	13,897	47,225
2	EXPENSES				
	a) Cost of Materials consumed	5,597	5,634	8,823	28,245
	b) Purchase of Stock in Trade	1,461	1,882	774	7,976
	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	393	(251)	878	1,041
	d) Employee Benefits expenses	377	304	397	1,567
	e) Depreciation and Amortization Expenses	120	152	120	508
	f) Other Expenses	787	962	1,958	5,656
	TOTAL EXPENSES	8,735	8,683	12,950	44,993
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	324	42	947	2,232
4	Other Income	-	-	-	-
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	324	42	947	2,232
6	Finance Cost (Net)	607	618	422	1,968
7	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)	(283)	(576)	525	264
8	EXCEPTIONAL ITEMS	-	-	-	-
9	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	(283)	(576)	525	264
10	Tax Expense	-	169	(174)	(110)
11	NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9+10)	(283)	(407)	351	154
12	Extraordinary Items	-	-	-	-
13	NET PROFIT / (LOSS) FOR THE PERIOD (11+12)	(283)	(407)	351	154
14	Paid-up Equity Share Capital (Face Value - Rs. 10/- per share)	13,128	13,128	13,128	13,128
15	Reserves excluding Revaluation Reserve as per Balance Sheet				16,899
16	i) Earnings per Share (before extraordinary items) (of Rs. 10/- each) (not annualised) Basic / Diluted - Rs.	(0.22)	(0.31)	0.27	0.12
	ii) Earnings per Share (after extraordinary items) (of Rs. 10/- each) (not annualised) Basic / Diluted - Rs.	(0.22)	(0.31)	0.27	0.12
A	PARTICULARS OF SHAREHOLDINGS				
	1. Public Shareholding				
	Number of Shares	97,203,611	97,203,611	97,203,611	97,203,611
	Percentage of Shareholding	74.04%	74.04%	74.04%	74.04%
	2. Promoters and promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	33,595,000	33,595,000	1,345,000	33,595,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	98.59%	98.59%	3.95%	98.59%
	- Percentage of shares (as a % of the total share capital of the Company)	25.59%	25.59%	1.02%	25.59%
	b) Non-encumbered				
	- Number of shares	481,837	481,837	32,731,837	481,837
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	1.41%	1.41%	96.05%	1.41%
	- Percentage of shares (as a % of the total share capital of the Company)	0.37%	0.37%	25.23%	0.37%
	Particulars	Quarter ended 30.06.2012			
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter		NIL		
	Received during the quarter		23		
	Disposed of during the quarter		23		
	Remaining unresolved at the end of the quarter		NIL		





THE YASH BIRLA GROUP

NOTES:

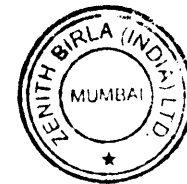
- 1) These results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th August, 2012.
- 2) The above results have been reviewed by the Statutory Auditors as required by Clause 41 of the listing Agreement.
- 3) The same accounting policies are followed in the interim financial statements, as those followed in the most recent annual financial statements.
- 4) The Company operates in a single segment namely Pipes and hence the segment information is not furnished in the above standalone result.
- 5) Previous year figures have been regrouped / recast, wherever necessary.
- 6) The details of utilization of Public Issue proceeds of ₹. 131 crores towards ongoing project is given hereunder:

		(₹. in Lacs)	
Sr. No.	Particulars	Projected Amount	Balance amount to be spent
I	Land & Site Development	42	-
II	Building	1,576	835
III	Plant & Machinery	7,157	6,298
IV	Miscellaneous Fixed Assets	47	37
	Sub Total	8,822	7,170
V	Preliminary & Pre-operative Exps.	150	98
VI	Public Issue Expenses	1,200	(10)
VII	Contingency	221	221
VIII	Working Capital (Existing)	2,150	-
IX	Working Capital (Project)	557	557
	Total	13,100	8,036

Pending full utilization, the balance amount is held in Current/Fixed deposit /loan accounts.

Place : Mumbai

Date : 13th August, 2012



By Order of the Board


M.S. ARORA
MANAGING DIRECTOR